

Century Bank

Friends. Neighbors. Banking Professionals.

PERSONAL FINANCIAL STATEMENT

APPLICANT

Please type or print clearly. Answer all items, if "none" so state.

Name of Borrower (Last, First, Middle)		Date of Birth	
Street Address		City, State Zip	
Home Phone	Cell Phone	Email Address	
Employer	Position	Years There	Annual Income
Employer Street Address	City, State Zip	Work Phone	

CO-APPLICANT

Please type or print clearly. Answer all items, if "none" so state.

Name of Borrower (Last, First, Middle)		Date of Birth	
Street Address		City, State Zip	
Home Phone	Cell Phone	Email Address	
Employer	Position	Years There	Annual Income
Employer Street Address	City, State Zip	Work Phone	

BALANCE SHEET

Assets		Liabilities	
1. Cash (Schedule A)	\$	8. Loans Payable (Schedule E)	\$
2. Marketable Securities (Schedule B)	\$	9. Mortgage Payable (Schedule F)	\$
3. Real Estate Owned - Market Value (Schedule C)	\$	10. Other Liabilities (Schedule G)	\$
4. Business Interest - Market Value (Schedule D)	\$		
5. Pensions, IRA, 401K, Keogh	\$		
6. Other Assets (Describe):	\$		
	\$		
	\$	11. TOTAL LIABILITIES	\$
	\$	12. NET WORTH	\$
7. TOTAL ASSETS	\$	13. TOTAL LIABILITIES & NET WORTH	\$

REMINDER - IF NOT COMPLETED JOINTLY, LIST ONLY YOUR INTEREST IN ANY JOINTLY HELD ASSETS & LIABILITIES

SCHEDULE A - CASH BALANCES

Name & Location of Institution	Acct Type & Acct #	Ownership	Pledged (Yes/No)	Balance
				\$
				\$
				\$
				\$
				\$
TOTAL CASH BALANCES - LINE 1				\$

SCHEDULE B - MARKETABLE SECURITIES				
Name/Description of Securities	# of Shares	Registered Owner(s)	Pledged (Yes/No)	Market Value
				\$
				\$
				\$
				\$
TOTAL MARKET VALUE - LINE 2				\$

SCHEDULE C - REAL ESTATE OWNED, list on additional sheet if necessary						
Location & Type	Date Acquired	% Owned	Mortgaged (Yes/No)	Cost	Net Rental Income	Market Value
				\$		\$
				\$		\$
				\$		\$
				\$		\$
				\$		\$
TOTAL MARKET VALUE - LINE 3						\$

SCHEDULE D - BUSINESS INVESTMENTS						
Name & Business Type	Date Acquired	% Owned	Cost	Cash Distributions		Net Equity
				Prior Year	Current Year	
			\$	\$	\$	\$
			\$	\$	\$	\$
			\$	\$	\$	\$
TOTAL NET EQUITY - LINE 4						\$

SCHEDULE E - LOANS PAYABLE						
Lender	Original Amount	Interest Rate	Maturity Date	Collateral Description	Monthly Payment	Current Balance
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$
TOTAL LOAN BALANCES - LINE 8						\$

SCHEDULE F - MORTGAGES PAYABLE						
Lender	Original Amount	Interest Rate	Maturity Date	Collateral Description	Monthly Payment	Current Balance
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$

